

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2 0 2 2	0 8	1 2

 to

YYYY	MM	DD
2 0 2 2	1 2	3 1

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

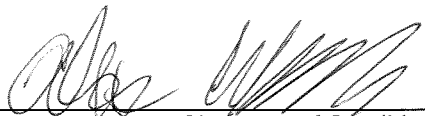
Box A: Name of Candidate and Office

Candidate's name as shown on the ballot		
Last Name or Single Name Wilson	Given Name(s) Alex	
Office for Which the Candidate Sought Election Councillor	Ward Name or Number (if any) 13	
Municipality City of Hamilton		
Spending Limit General \$29,324.00 45	Parties and Other Expressions of Appreciation \$2,500.00	Contribution Limit Contributions from Candidate and Spouse \$10,723.00 40


I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

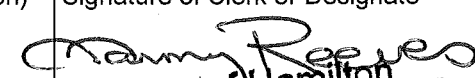
I, Alex Wilson, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.



Signature of Candidate

2023/03/30 
2023/03/30

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) <u>2023/03/30</u>	Time Filed <u>2:02PM</u>	Initial of Candidate or Agent (if filed in person) <u>AW</u>	Signature of Clerk or Designate  City of Hamilton
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**MAR 30 2023
Elections**

Box C: Statement of Campaign Income and Expenses

LOAN

Name of bank or recognized lending institution

Amount borrowed
\$

INCOME

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	28,930.75
Revenue from items \$25 or less	+ \$	652.00
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

Total Campaign Income (Do not include loan)

= \$ 29,582.75 C1

EXPENSES (Note: Include the value of contributions of goods and services)

1. Expenses subject to general spending limit

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$	
Advertising	+ \$	2,975.95
Brochures/flyers	+ \$	3,352.95
Signs (including sign deposit)	+ \$	5,366.74
Meetings hosted	+ \$	809.55
Office expenses incurred until voting day	+ \$	5,074.06
Phone and/or internet expenses incurred until voting day	+ \$	
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	5,701.54
Bank charges incurred until voting day	+ \$	30.75
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1. Direct Mailer - Mail Fees (Bundling/Postage/Delivery)	+ \$	2,129.38
2. Website - Hosting	+ \$	130.75
3. Stripe/PayPal Fees	+ \$	938.11
4. Photography	+ \$	200.00
5. Graphic Design	+ \$	1,997.11
6.	+ \$	

Total Expenses subject to general spending limit

= \$ 28,706.89 C2

2. Expenses subject to spending limit for parties and other expressions of appreciation

1. post election party	+ \$	488.42
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2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
Total Expenses subject to spending limit for parties and other expressions of appreciation		= \$	488.42 C3

3. Expenses not subject to spending limits

Accounting and audit		+ \$	1,243.00
Cost of fundraising events/activities (list details in Part IV of Schedule 2)		+ \$	_____
Office expenses incurred after voting day		+ \$	_____
Phone and/or internet expenses incurred after voting day		+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day		+ \$	_____
Bank charges incurred after voting day		+ \$	8.75
Interest charged on loan after voting day		+ \$	_____
Expenses related to recount		+ \$	_____
Expenses related to controverted election		+ \$	_____
Expenses related to compliance audit		+ \$	_____
Expenses related to candidate's disability (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Other (provide full details)			
1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____
Total Expenses not subject to spending limits		= \$	1,251.75 C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 30,447.06 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)		+ \$	-864.31 D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign		- \$	_____
Surplus (or deficit) for the campaign		= \$	-864.31 D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Ciaran Egan	49 Tweedsmuir Ave, Dundas, ON, L9H 4H6	2022/08/12	125.00	
Janine Wilson	163 Castlegate Cres, Waterloo, ON, N2L 5V1	2022/08/12	1,200.00	
Ginny Pearce	259 Weir's Lane, Dundas, ON, L9J 5E1	2022/09/18	250.00	
Grant Linney	155 Park St W, Dundas, On, L9H 1X9	2022/08/12	250.00	
Deborah Boyd	11 Tweedsmuir Ave., Dundas, ON, L9H 4H6	2022/08/24	1,200.00	
Anne Pederson	651 Old Dundas Rd., Ancaster, ON, L9G 3J3	2022/08/12	130.00	
Bob James	309-50 Governors Rd., Dundas, ON, L9H 5M3	2022/08/12	500.00	
Eileen Shannon	19 Parkside Ave, Dundas, ON, L9H 2S4	2022/08/25	300.00	
Don McLean	66 Hillcrest Ave, Hamilton, ON, L8P 2W9	2022/08/25	1,200.00	
Susan Wortman	66 Hillcrest Ave, Hamilton, ON, L8P 2W9	2022/08/26	1,200.00	
Chantal Manicini	67 Watsons Lane, Dundas, ON, L9H 1T4	2022/08/28	300.00	
Daniela Giulietti	35 Primrose Ave, Hamilton, ON, L8L 2K8	2022/09/07	250.00	
Sue Carson	1184 Mineral Springs Rd, Dundas, ON, L9H 5E3	2022/08/25	300.00	
June Martin	305-50 Hatt St., Dundas, ON, L9H 0A1	2022/08/27	500.00	
Harriet Woodside	13-60 Dundas St, Dundas, ON, L9H 7M6	2022/08/25	250.00	
Roberto Quinlan	28 Linington Trail, Dundas, ON, L9H7A3	2022/08/27	180.00	
Zoe Green	12 Walnut Grove, Dundas, ON, L9H 3M4	2022/08/25	150.00	
Sandy Tat	1064 Dufferin St., Toronto, ON, M6H 4B6	2022/08/25	200.00	
Harry Shannon	19 Parkside Ave, Dundas, ON, L9H 2S4	2022/08/28	300.00	
Michelle Tom	13 Allan Ave, Dundas, L9H 4N7	2022/08/28	400.00	
Bonnie Rich	7-88 Pirie Dr, Dundas, ON, L9H 6Y9	2022/09/03	250.00	
Kate Lantagne	15 Knollwood Crt, Dundas, ON, L9H 7A4	2022/09/03	250.00	
Marie Covert	41 Tweedsmuir Ave, Dundas, ON, L9H 4H6	2022/09/03	500.00	

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Barb Ridley	10 South St W Dundas, ON, L9H 4C1	2022/09/03	125.00	
Alice Smith	65 Hillside Ave N, Dundas, ON, L9H 1K1	2022/09/03	250.00	
Jim Sweetman	64 Davidson Blvd, Dundas, ON, L9H 6Y1	2022/09/03	500.00	
Cathie Green	49 Mountainview Rd, Dundas, L9H 5C1	2022/09/03	300.00	
Paul Mason	16 Brock St S, Dundas, ON, L9H 3G6	2022/09/13	100.00	
Barbara McDonald	22 Witherspoon St, Dundas, ON, L9H 2C6	2022/09/17	100.00	
Ruth Pickering	47 Cross St Dundas, ON, L9H 2R5	2022/09/20	500.00	
Sergei Stevens	68 Mercer St, Dundas, ON, L9H 2N6	2022/09/20	100.00	
Matt Jelly	45 Wellington St S, Hamilton, L8N 2P9	2022/09/23	100.00	
Chad Ingles	14 Wilmar Crt, Dundas, ON, L9H 1H2	2022/09/23	100.00	
Graham Crawford	1 Turner Ave, Hamilton, ON< L8P 3K4	2022/09/23	300.00	
Charles Scott	501-2000 Creekside Dr, Dundas, ON, L9H 7S7	2022/09/24	200.00	
Sarah Lampson	15 Tweedsmuir Ave, Dundas, ON, L9H 4H6	2022/09/30	150.00	
Leah Casselman	6 Noble Kirk Dr, Freelon, ON, L8B 0Z2	2022/09/30	200.00	
Christopher Grabiec	29 South St W Dundas, ON, L9H 4C4	2022/09/30	200.00	
Paula Randazzo	16 Brock St S, Dundas, ON, L9H 3G6	2022/10/02	200.00	
Frances Murray	225 Caroline St S, Hamilton, ON, L8P 3L5	2022/10/04	120.00	
Sandy Shaw	78 Ferrie St W, Hamilton, ON, L8L 1C9	2022/10/05	250.00	
Sergei Stevens	68 Mercer St, Dundas, L9H 2N6	2022/10/05	100.00	
Maggie Fox	91 Victoria St Dundas, ON, L9H 2C1	2022/10/06	1,000.00	
Chris French	49 Park St W, Dundas, ON, L9H 1X3	2022/10/06	500.00	
Jessica Brennan	71 Skyline Dr, Dundas, ON, L9H 3S3	2022/10/07	150.00	
Derek Hrynshyn	231 Herkimer St, Hamilton, ON, L8P 2H7	2022/10/08	200.00	

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Margaret Young	150 Old Ancaster Rd, Dundas, ON, L9H 3R4	2022/10/08	250.00	
Paul Mason	16 Brock St S, Dundas, ON	2022/10/11	100.00	
Chad Ingles	14 Wilmar Crt, Dundas, ON, L9H 1H2	2022/10/11	100.00	
Ingrid Muschta	24 Renata Crt, Dundas, ON, L9H 6X2	2022/10/12	200.00	
Robbie Speers	488 Bush Dr Ancaster, ON, L9G 4T4	2022/10/01	250.00	
Kristine Fisher	198 Weir's Lane, Dundas, ON, L9H 5E1	2022/10/02	1,200.00	
Timothy Leslie	4 Dundas Driving Park Rd, Dundas, ON, L9H 7P4	2022/10/14	200.00	
Susan Sharma	471 Macintosh Dr, Stoney Creek, ON, L8E 0H9	2022/08/29	200.00	
Caroline Hill Smith	63-11 Pirie Dr, Dundas, ON, L9H 6Z6	2022/09/03	250.00	
Mary Anne Peters	11 Homestead Avenue, Dundas, ON, L9H 5Y6	2022/09/27	500.00	
Anthony Sweeney	152 Davidson Blvd, Dundas, ON, L9H 7N6	2022/09/27	500.00	
Mitchell Goldhar	3200 Highway 7, Vaughan, ON, L4K 5Z5	2022/09/20	500.00	
Mitchell Goldhar	3200 Highway 7, Vaughan, ON, L4K 5Z5	2022/09/20		500.00
Total			20,180.00	

Additional information is listed on separate supplementary attachment, if completed manually.

Table 4: Contributions in goods or services from individuals other than candidate or spouse
(Note: Must also be recorded as Expenses in Box C.)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
Sophie Geffros	302-409 Whitney Ave. Hamilton L8S 2H6	Web-hosting services	2022/08/20	130.75
Total				130.75

Additional information is listed on separate supplementary attachment, if completed manually.

Total for Part III – Contributions exceeding \$100 per contributor
(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ 20,310.75 1B

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity 1

Description of fundraising event/activity _____

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person) \$ _____ 2A

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x _____ 2B

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part II (include in Part I of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

1.	_____	+ \$	_____
2.	_____	+ \$	_____
3.	_____	+ \$	_____
4.	_____	+ \$	_____
5.	_____	+ \$	_____

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor

CHARTERED PROFESSIONAL ACCOUNTANT

Municipality ANCASTER	Date (yyyy/mm/dd) 2023/03/28
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Contact Information

Last Name or Single Name MOFFATT	Given Name(s) BRAD	Licence Number 1-11638
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Address

Suite/Unit Number 211	Street Number 911	Street Name GOLF LINKS ROAD
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Municipality ANCASTER	Province ONTARIO	Postal Code L9K 1H9
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Telephone Number 905-527-0000	Email Address bmoftatt@gwmca.com
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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

Guyatt + Moffatt

Chartered Professional Accountants

Michael B. Guyatt Professional Corporation
C. Brad Moffatt Professional Corporation
Douglas M. Guyatt Professional Corporation

211 - 911 Golf Links Road
Ancaster, Ontario L9K 1H9
(905) 527 - 0000
Fax (905) 648 - 3101

INDEPENDENT AUDITOR'S REPORT

To the City of Hamilton

Qualified Opinion

We have audited the accompanying Financial Statement - Auditor's Report Form 4 of Alex Wilson (the candidate), which consists of Campaign Income and Expenses and Calculation of Surplus or Deficit of Alex Wilson, candidate, for the campaign period from August 12, 2022 to December 31, 2022, relating to the election held on October 24, 2022. These financial statements have been prepared by the candidate based on Section 78 of the Municipal Elections Act, 1996.

In our opinion, except for the possible effects of the matter described in the *Basis for Qualified Opinion* section of our report, the accompanying financial statements present fairly, in all material respects, the financial position of the candidate as at December 31, 2022, and the results of its operations and cash flows for the period then ended in accordance with Section 78 of the Municipal Elections Act, 1996.

Basis for Qualified Opinion

In common with all election campaigns, the candidate derives revenue from donations the completeness of which is not susceptible of satisfactory audit verification. Accordingly, our verification of these revenues was limited to the amounts recorded in the records of the candidate and we were not able to determine whether any adjustments might be necessary to income and expenses and surplus.

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the candidate in accordance with ethical requirements that are relevant to our audit of the financial statements in Canada, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

Responsibilities of the Candidate for the Financial Statements

The candidate is responsible for the preparation and fair presentation of the financial statements in accordance with Section 78 of the Municipal Elections Act, 1996, and for such internal control as the candidate determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

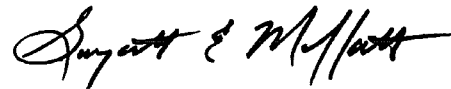
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Independent Auditor's Report to the City of Hamilton of Alex Wilson *(continued)*

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the candidate's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the candidate.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the candidate among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Ancaster, Ontario
March 28, 2023



GUYATT + MOFFATT
Chartered Professional Accountants
Licensed Public Accountants