

Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be immediately paid to the clerk who is responsible for the conduct of the election.

For the campaign period from (day clerk received nomination)

YYYY	MM	DD
2 0 2 2	0 5	2 6

 to

YYYY	MM	DD
2 0 2 3	0 1	0 3

- Initial filing reflecting finances from start of campaign to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing reflecting finances from start of campaign to end of extended campaign period

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name WILSON	Given Name(s) MAUREEN
------------------------------------	--------------------------

Office for Which the Candidate Sought Election COUNCILLOR	Ward Name or Number (if any) WARD 1
--	--

Municipality
CITY OF HAMILTON

Spending Limit General \$25,909.15	Parties and Other Expressions of Appreciation \$2,590.91	Contribution Limit Contributions from Candidate and Spouse \$9,919.80
--	---	---

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, MAUREEN WILSON, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Maureen Wilson

Signature of Candidate

2023 / 03 / 30

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) 2023/03/30	Time Filed 11:17am	Initial of Candidate or Agent (if filed in person) AA	Signature of Clerk or Designate <i>Mimi Leadbetter</i>
---------------------------------------	-----------------------	--	---

City of Hamilton

MAR 30 2023

Elections

Box C: Statement of Campaign Income and Expenses**LOAN**Name of bank or recognized lending institution
NOT APPLICABLEAmount borrowed
\$**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	21,092.20
Revenue from items \$25 or less	+ \$	
Sign deposit refund	+ \$	
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	
Interest earned by campaign bank account	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

Total Campaign Income (Do not include loan)**= \$ 21,092.20 C1****EXPENSES** (Note: Include the value of contributions of goods and services)**1. Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 2 of Schedule 1)	+ \$	5,033.20
Advertising	+ \$	3,265.10
Brochures/flyers	+ \$	6,091.50
Signs (including sign deposit)	+ \$	2,770.04
Meetings hosted	+ \$	76.38
Office expenses incurred until voting day	+ \$	1,162.50
Phone and/or internet expenses incurred until voting day	+ \$	124.30
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	
Bank charges incurred until voting day	+ \$	131.99
Interest charged on loan until voting day	+ \$	
Other (provide full details)		
1.	+ \$	
2.	+ \$	
3.	+ \$	
4.	+ \$	
5.	+ \$	
6.	+ \$	

Total Expenses subject to general spending limit**= \$ 18,655.01 C2****2. Expenses subject to spending limit for parties and other expressions of appreciation**

1. VOTING DAY PARTY	+ \$	1,332.21
---------------------	------	----------

2.		+ \$	
3.		+ \$	
4.		+ \$	
5.		+ \$	
Total Expenses subject to spending limit for parties and other expressions of appreciation		= \$	1,332.21 C3

3. Expenses not subject to spending limits

Accounting and audit		+ \$	960.50
Cost of fundraising events/activities (list details in Part IV of Schedule 2)		+ \$	
Office expenses incurred after voting day		+ \$	
Phone and/or internet expenses incurred after voting day		+ \$	
Salaries, benefits, honoraria, professional fees incurred after voting day		+ \$	
Bank charges incurred after voting day		+ \$	8.50
Interest charged on loan after voting day		+ \$	
Expenses related to recount		+ \$	
Expenses related to controverted election		+ \$	
Expenses related to compliance audit		+ \$	
Expenses related to candidate's disability (provide full details)			
1.		+ \$	
2.		+ \$	
3.		+ \$	
4.		+ \$	
5.		+ \$	
Other (provide full details)			
1.		+ \$	
2.		+ \$	
3.		+ \$	
4.		+ \$	
5.		+ \$	
Total Expenses not subject to spending limits		= \$	969.00 C4

Total Campaign Expenses (C2 + C3 + C4) = \$ 20,956.22 C5

Box D: Calculation of Surplus or Deficit

Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)		+ \$	135.98	D1
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign		- \$	135.98	
Surplus (or deficit) for the campaign		= \$		D2

If line D2 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

Schedule 1 – Contributions

Part I – Summary of Contributions

Contributions in money from candidate and spouse	+ \$	4,000.00	
Contributions in goods and services from candidate and spouse (include value listed in Table 1 and Table 2)	+ \$	5,033.20	
Total value of contributions not exceeding \$100 per contributor • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	580.00	
Total value of contributions exceeding \$100 per contributor (from line 1B; list details in Table 3 and Table 4) • Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	11,479.00	
Less: Ineligible contributions paid or payable to the contributor	- \$		
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	- \$		
Total Amount of Contributions (record under Income in Box C)	= \$	21,092.20	1A

Part II – Contributions from candidate or spouse

Table 1: Contributions in goods or services

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
INVENTORY FROM 2018 CAMPAIGN (SEE TABLE 2 BELOW)		
Total		

Additional information is listed on separate supplementary attachment, if completed manually.

Table 2: Inventory of campaign goods and materials from previous municipal campaign used in this campaign (Note: Value must be recorded as a contribution from the candidate and as an expense.)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value (\$)
SIGNS	2022/05/26	2018 CAMPAIGN	430	4,377.51
H-STANDS	2022/05/26	2018 CAMPAIGN	211	655.69
Total				5,033.20

Additional information is listed on separate supplementary attachment, if completed manually.

Part III – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse

Table 3: Monetary contributions from individuals other than candidate or spouse

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
SEE ATTACHED APPENDIX 1			11,050.00	

MAUREEN WILSON CAMPAIGN
JANUARY 3, 2023
APPENDIX 1

Table 3: Monetary Contributions from Individuals other than candidate or spouse

Name	Full Address	Date Received (YYYY/MM/DD)	Amount Received \$	Receipt No.	Amount \$ Returned to contributor or Paid to Clerk (\$)
Mary Lou Tanner	2 Bevan Court, Hamilton ON L8K 4R1	2022/05/26	500.00	MW22-002	
Deanna Allain	9 Goldfinch Rd, Hamilton ON L9A 3W8	2022/05/27	100.00	MW22-003	
Matt Goodman	95 Amelia St, Hamilton ON L8P 2V3	2022/05/28	500.00	MW22-004	
Steven Gombos	68 Belvidere Ave, Hamilton ON L9A 3B7	2022/06/09	100.00	MW22-006	
Barb Howe	202-347 Charlton Ave, Hamilton ON L8P 2E6	2022/06/21	100.00	MW22-007	
Stephanie Hilson	26 Beulah Ave, Hamilton ON L8P 4G9	2022/06/22	500.00	MW22-008	
Bryan Webber	15 Alexander St, Hamilton ON L8P 2B1	2022/05/30	250.00	MW22-009	
Helen Kirkpatrick	88 Pearl St S, Hamilton ON L8P 3X2	2022/06/27	200.00	MW22-010	
Ron Lancaster	35 Oak Knoll Rd, Hamilton ON L8S 4C2	2022/07/04	250.00	MW22-011	
Betty Muggah	79 Hillcrest Ave, Hamilton ON L8P 2X1	2022/07/03	200.00	MW22-012	
John Terpstra	62 Locke St N, Hamilton ON L8R 3A5	2022/07/04	100.00	MW22-014	
Marnie Burgess	25 Roanoke Rd, Hamilton ON L8S 3P6	2022/07/07	200.00	MW22-016	
Doug Baker	1808-75 Queen St N, Hamilton ON L8R 3J3	2022/07/27	100.00	MW22-017	
Ken Ockenden	119 Dalewood Cres, Hamilton ON L8S 4B8	2022/07/28 2022/09/24	200.00 200.00	MW22-018 MW22-035	
Emma Reilly McKay	214 Aberdeen Ave, Hamilton ON L8P 2P9	2022/08/04	100.00	MW22-019	
Joda Kuk	15 Amelia St, Hamilton ON L8P 2V3	2022/08/08	200.00	MW22-020	
Dale Brown	39 Flatt Ave, Hamilton ON L8P 4M9	2022/08/13	200.00	MW22-021	
Dieter Klaus	130 Sterling Ave, Hamilton ON L8S 4J5	2022/08/15 2022/09/12	100.00 100.00	MW22-023 MW22-032	
Michael Borrelli	549 John St N, Hamilton ON L8L 4R9	2022/08/18	100.00	MW22-024	

Name	Full Address	Date Received (YYYY/MM/DD)	Amount Received \$	Receipt No.	Amount \$ Returned to contributor or Paid to Clerk (\$)
Paul Milne	115 Chedoke Ave, Hamilton ON L8P 4P2	2022/09/04	500.00	MW22-027	
Don Seymour	8670 Vance Dr, Lambton Shores ON N0N 1J7	2022/08/23	100.00	MW22-028	
John Coakley	23 Lower Horning Rd, Hamilton ON L8S 3E9	2022/09/07	100.00	MW22-030	
Marion Emo	518 Dundurn St S, Hamilton ON L8P 4L9	2022/09/07	100.00	MW22-031	
Monique Armstrong	55 Westwood Ave, Hamilton ON L8S 2A7	2022/09/27	500.00	MW22-034	
Robert Findlay	80 Homewood Ave, Hamilton ON L8P 2M4	2022/09/28	1,200.00	MW22-036	
Patrick Whelan	504-106 Dovercourt Rd, Toronto ON M6J 3C3	2022/09/27	250.00	MW22-037	
Janek Kuchmistrz	95 Dalewood Ave, Hamilton ON L8S 1Z1	2022/10/01	100.00	MW22-040	
John Loukidelis	22 Beulah Ave, Hamilton ON L8P 4G9	2022/10/02	250.00	MW22-041	
Kim Wickert	45 Oak Knoll Dr, Hamilton ON L8S 4C2	2022/10/05	250.00	MW22-042	
Vivian Debruyn-Smith	35 Norwood Rd, Hamilton ON L8S 3P8	2022/10/06	200.00	MW22-044	
Derek Hrynyshyn	231 Herkimer St, Hamilton ON L8P 2H7	2022/10/07	200.00	MW22-045	
Archibald McQueen	701-285 Dundurn St S, Hamilton ON L8P 4L2	2022/10/01	500.00	MW22-046	
Derek Mendes Da Costa	453 Queen St S, Hamilton ON L8P 3T8	2022/10/12	500.00	MW22-047	
Catherine Raso	146 Chester St, Hamilton ON L9C 2X1	2022/10/13	250.00	MW22-048	
Kevin Whyte	24 West 33rd St, Hamilton ON L9C 5H8	2022/10/13	250.00	MW22-049	
Frank Franciosa	107-993 Queen St W, Toronto ON M6J 1H2	2022/10/13	1,200.00	MW22-051	
John McBrien	134 Hyde Park Ave, Hamilton ON L8P 4M7	2022/10/20	100.00	MW22-052	
Alex Guthro	14 Roanoke Rd, Hamilton ON L8S 3P7	2022/08/27	100.00	MW22-053	
Susan Goodman	112 Amelia St, Hamilton ON L8P 2V5	2022/08/23	100.00	MW22-054	
Total			11,050.00		

Name	Full Address	Date Received (yyyy/mm/dd)	Amount Received (\$)	Amount Returned to Contributor or Paid to Clerk (\$)
Total			11,050.00	

Additional information is listed on separate supplementary attachment, if completed manually.

**Table 4: Contributions in goods or services from individuals other than candidate or spouse
(Note: Must also be recorded as Expenses in Box C.)**

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value (\$)
SYLVIA BRADE	49 CANADA ST, HAMILTON ON L8P1P1	WEB DESIGN SERVICES	2022/06/30	429.00
Total				429.00

Additional information is listed on separate supplementary attachment, if completed manually.

**Total for Part III – Contributions exceeding \$100 per contributor
(Add totals from Table 3 and Table 4 and record the total in Part 1 – Summary of Contributions) \$ 11,479.00 1B**

Schedule 2 – Fundraising Events and Activities

Complete a separate schedule for each event or activity held.

Additional schedule(s) attached, if completed manually.

Fundraising Event/Activity 1

Description of fundraising event/activity NOT APPLICABLE

Date of event/activity (yyyy/mm/dd) _____

Part I – Ticket revenue

Admission charge (per person) \$ 0.00 **2A**

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold x 0 **2B**

Total Part I (2A X 2B) (include in Part I of Schedule 1) = \$ _____

Part II – Other revenue deemed a contribution

Provide details (e.g., revenue from goods sold in excess of fair market value)

- 1. _____ + \$ _____
- 2. _____ + \$ _____
- 3. _____ + \$ _____
- 4. _____ + \$ _____
- 5. _____ + \$ _____

Total Part II (include in Part I of Schedule 1) = \$ _____

Part III – Other revenue not deemed a contribution

Provide details (e.g., contribution of \$25 or less; goods or services sold for \$25 or less)

- 1. _____ + \$ _____
- 2. _____ + \$ _____
- 3. _____ + \$ _____
- 4. _____ + \$ _____
- 5. _____ + \$ _____

Total Part III (include under Income in Box C) = \$ _____

Part IV – Expenses related to fundraising event or activity

Provide details

- 1. _____ + \$ _____
- 2. _____ + \$ _____
- 3. _____ + \$ _____
- 4. _____ + \$ _____
- 5. _____ + \$ _____

Total Part IV Expenses (include under Expenses in Box C) = \$ _____

Auditor's Report – Municipal Elections Act, 1996 (Section 88.25)

A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

Professional Designation of Auditor
CHARTERED PROFESSIONAL ACCOUNTANT

Municipality HAMILTON	Date (yyyy/mm/dd) 2023/03/29
--------------------------	---------------------------------

Contact Information

Last Name or Single Name SLATTERY	Given Name(s) J.P. (JACK)	Licence Number 1-17111
--------------------------------------	------------------------------	---------------------------

Address

Suite/Unit Number 5	Street Number 1119	Street Name FENNELL AVE. EAST
------------------------	-----------------------	----------------------------------

Municipality HAMILTON	Province ON	Postal Code L8T 1S2
--------------------------	----------------	------------------------

Telephone Number 905-522-3561	Email Address jack@slattery.ca
----------------------------------	-----------------------------------

The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
- provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement

Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.

J.P. SLATTERY
CHARTERED PROFESSIONAL ACCOUNTANT

J.P. (JACK) SLATTERY, CPA, CA, CGA

UNIT 5 - 1119 FENNELL AVE. EAST
HAMILTON, ONTARIO
L8T 1S2

INDEPENDENT AUDITOR'S REPORT

TELEPHONE (905) 522-3561
FAX (905) 521-1479

PURSUANT TO

SECTION 88.25 OF THE MUNICIPAL ELECTIONS ACT, 1996

E-MAIL jack@slattery.ca

WWW.SLATTERY.CA

**To: Maureen Wilson, Candidate and
Andrea Holland, Acting City Clerk of the City of Hamilton**

Opinion

I have audited the Financial Statement (Form 4) of Maureen Wilson, Candidate for the campaign period from May 26, 2022 to January 3, 2023 relating to the election held on October 24, 2022, including Box C: Statement of Campaign Income and Expenses and Box D: Calculation of Surplus or Deficit. This financial information has been prepared by Maureen Wilson, the candidate, based on the financial reporting provisions of Section 88.22 of the Municipal Elections Act, 1996.

In my opinion, except for the effects of the matter described in the Basis for Qualified Opinion section of my report, the accompanying financial statement presents fairly, in all material respects, the income and expenses of the campaign period from May 26, 2022 to January 3, 2023 and the calculation of surplus or deficit in accordance with the financial reporting provisions of Section 88.22 of the Municipal Elections Act, 1996.

Basis for Qualified Opinion

Due to the inherent nature of the types of transactions inherent in an election campaign, it is impracticable through auditing procedures to determine that the accounting records include all donations, contributions of goods and services, receipts, expenses and disbursements. Accordingly, my verification of these transactions was limited to ensuring the financial statements reflect the amounts recorded in the campaign accounting records of Maureen Wilson, candidate, in accordance with the accounting procedures established by the Municipal Elections Act, 1996. Therefore I was unable to determine whether any adjustments might be necessary to campaign income and expenses, and surplus/deficit. My conclusion on the Financial Statement for the campaign period was modified accordingly because of the possible effects of this limitation in scope.

I conducted my audit in accordance with Canadian generally accepted auditing standards. My responsibilities under those standards are further described in the *Auditor's Responsibility for the Audit of the Financial Statement* section of my report. I am independent of the Candidate in accordance with the ethical requirements that are relevant to my audit of the financial statement in Canada, and I have fulfilled my other ethical responsibilities in accordance with these requirements. I believe that the audit evidence that I have obtained is sufficient and appropriate to provide a basis for my qualified opinion.

Basis of Accounting

Without modifying my qualified opinion, I draw your attention to the fact that the financial statement is prepared to assist the candidate to meet the requirements of the Municipal Elections Act, 1996 and as a result, the financial statement may not be suitable for another purpose.

The Candidate's Responsibility for the Financial Statement

The Candidate is responsible for the preparation and fair presentation of this financial statement in accordance with the financial reporting provisions of Section 88.22 of the Municipal Elections Act, 1996 and for such internal control as Candidate determines is necessary to enable the preparation of the financial statement that is free from material misstatement, whether due to fraud or error.

The Candidate is responsible for overseeing the financial reporting process.

Auditor's Responsibility for the Audit of the Financial Statement

My objectives are to obtain reasonable assurance about whether the financial statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this financial statement.

As part of an audit in accordance with Canadian generally accepted auditing standards, I exercise professional judgement and maintain professional skepticism throughout the audit. I also:

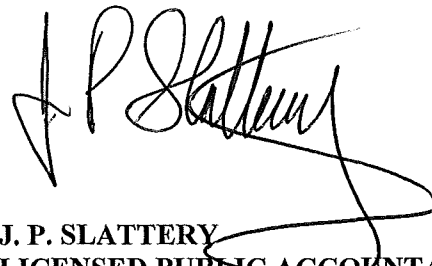
Identify and assess the risks of material misstatement of the financial statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Candidate's internal control.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Candidate.

Evaluate the overall presentation, structure and content of the Financial Statement, including the disclosures, and whether the Financial Statement represents the underlying transactions and events in a manner that achieves fair presentation.

I communicate with the Candidate regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.



HAMILTON, ONTARIO
March 29, 2023

J. P. SLATTERY
LICENSED PUBLIC ACCOUNTANT